

KIDs for PRIIPs

PRIIPs regulation is applicable to fund managers who produce or sell investment products to non-professional investors in Europe. A KID should be provided to the investor before the PRIIP is made available. The content and format of a KID are highly prescriptive and can be complex to get right. On top of that, changing regulations mean fund managers need to be ready to adapt the KIDs they produce.

Our solution

We know the PRIIPs regulation inside out and are on top of what the changes are expected to be with regard to:

- Calculation methodology
- Costs disclosures
- Transaction costs
- Past performance
- Narratives

Our team is currently producing KIDs for a number of fund managers. We know the importance of timely turnaround, accuracy and ease of use. We aim to take the headache out of producing KIDs at a realistic, fixed price.

PRIIPs – Packaged Retail and Insurance-based Investment Products

PRIIPs regulation – aims to help investors to better understand and compare the key features, risks, rewards and costs of different PRIIPs by providing standardised information

KID – Key Information Document

About us*

We are IQ-EQ, a leading investor services group employing over 5,500 people across 25 jurisdictions worldwide. We bring together that rare combination of global expertise with a deep understanding of the needs of our clients. We have the know how and the know you to support fund managers, global companies, family offices and private clients.

Key contacts



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*Information correct as of May 2024

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