Valuation Advisory Services in 3 minutes



IQ-EQ is a leading international investor services group, with over 5,800 employees across 25 countries.

Our valuation service is designed for entrepreneurs, alternative investment professionals and managers, offering them a complete range of services to maintain control over the valuation of their investments.

Our team consists of seasoned corporate finance professionals, working alongside investment teams or management of private equity firms.



Our missions



AIFM Directive expertise



Fairness opinion



Performance measurement



Regulatory valuation

Our experts are experienced in assessing the valuation criteria of unlisted companies and securities, performing advanced valuation models to determine fair market value for specific situations. Our valuation reports are built in line with international standards (IPEV, IVSC, etc.) and incorporate strategic analysis, economic overviews, comparable companies, financial ratios, and more, following the latest M&A market trends to deliver a robust and enforceable valuation approach.

What we do

A global overview of Valuation Advisory Services



AIFM directive

- Independent valuation of assets/securities valuations as an "external valuer"*
- · Secondment of an independent valuer
- * Directive 2011/61/EU, Article 19



Fairness opinion

- Transfer of investments between funds managed by the same ManCo
- Valuation of equity and/or assets held by a company with minority stakeholders



Modelling

- Financial valuation modelling
- Reconciliation of investment performance (IRR, multiples, etc.)



Regulatory and Tax assignments

- Impairment testing
- PPAs
- Etc.

As an AIFM independent valuer, IQ-EQ sits on the valuation committee of over 160 funds, assessing over 700 underlying companies per valuation campaign covering all sectors with some generating multi-million-euro turnovers.

By choosing IQ-EQ, you benefit from recognised expertise in establishing price assessments (e.g., fairness opinions, management packages) and implementing efficient valuation processes aligned with best market practices.



Key facts and figures*

People worldwide Worldwide locations

Minimum senior team experience

Valuation committees of funds Assessed underlying companies per valuation campaign

5900⁺

25

20_{vrs}

160+

Key contacts



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- « Leveraging its expertise, market insight, and business acumen, the IQ-EQ team has established a structured, rational, and consistent approach that aligns with both the investment team's needs and investor expectations.»
- Delphine Colin Patillot, Secretary General & Operational Finance Expert, Experienced Capital Management

Scan the QR code to learn more on our Valuation Services



*Information correct as of September 2025

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