

KIDs for PRIIPs

PRIIPs regulation is applicable to fund managers who produce or sell investment products to non-professional investors in Europe. A KID should be provided to the investor before the PRIIP is made available. The content and format of a KID are highly prescriptive and can be complex to get right. On top of that, changing regulations mean fund managers need to be ready to adapt the KIDs they produce. New standards are on the way in Europe but in July the FCA indicated that the UK will diverge from the European rules and began consultation on its own set of rules to come into effect on 1 January 2022.

Our solution

We know the PRIIPs regulation inside out and are on top of what the changes are expected to be with regard to:

- Calculation methodology
- Costs disclosures
- Transaction costs
- Past performance
- Narratives

Our MaxComply™ regulatory software provides a template for fund managers to upload the relevant information seamlessly. We validate this data and turn it into a KID that meets the regulatory requirements ready for distribution to investors.

Our team is currently producing KIDs for a number of fund managers. We know the importance of timely turnaround, accuracy and ease of use. We aim to take the headache out of producing KIDs at a realistic, fixed price.

PRIIPs – Packaged Retail and Insurance-based Investment Products

PRIIPs regulation – aims to help investors to better understand and compare the key features, risks, rewards and costs of different PRIIPs by providing standardised information

KID – Key Information Document



About us*

We are IQ-EQ, a leading investor services group employing over 5,500 people across 25 jurisdictions worldwide. We bring together that rare combination of global expertise with a deep understanding of the needs of our clients. We have the know how and the know you to support fund managers, global companies, family offices and private clients.

Key contacts

If you'd like to find out more about our PRIIPs solutions, please contact Rachel Aldridge, Jacques Vermeulen, Andrew Frost or Joe Woodbury.



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*Information correct as of May 2024

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