

Supporting your MGA's growth

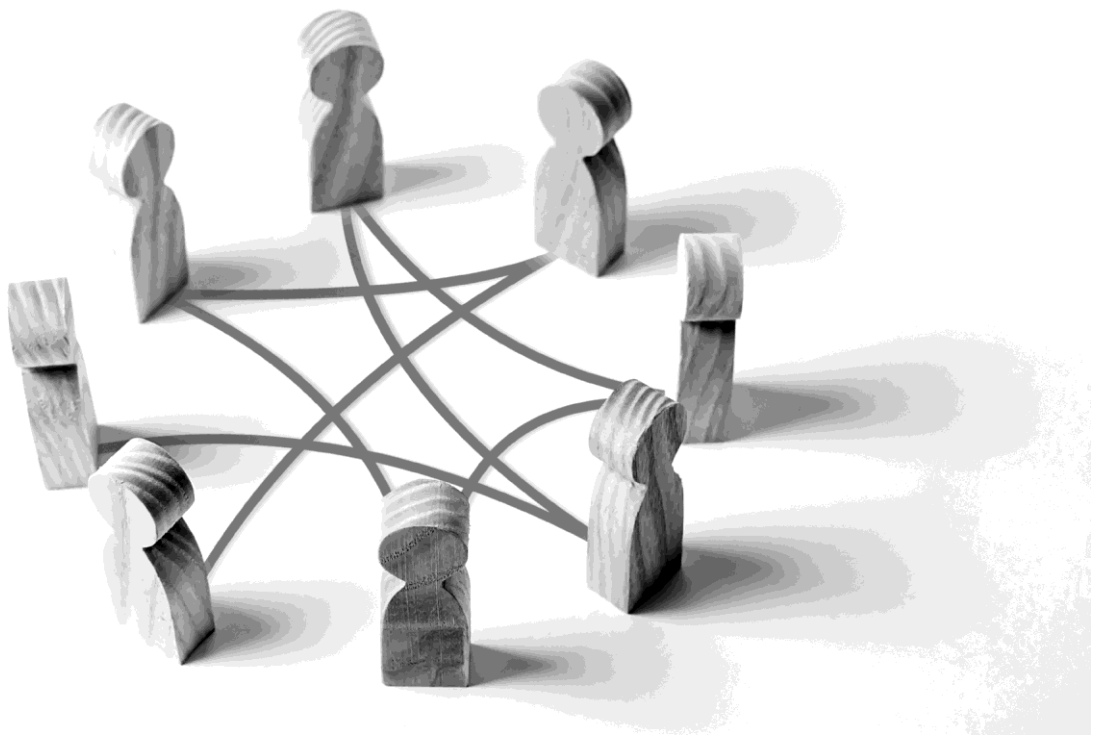
Multi solutioned, single provider of **administration, accounting, regulatory compliance,** and **HR** services.

Your needs. Our knowledge.

In an ever-increasing competitive landscape, insurance providers are being driven towards seeking efficient operating models, enhanced compliance, and optimization of resources. During these times, you need a partner who can assist you in staying agile and responsive, while helping you gain a competitive edge.

IQ-EQ is focused on supporting MGAs by providing a team of experienced professionals across a broad range of administration, accounting, compliance, and HR services, dedicated to high quality service, while offering you the opportunity to focus on growing your business and your client needs.

If you are looking for a partner who can help you achieve these goals, contact us to learn more about our tailored insurance services.



How can IQ-EQ help?

Understanding MGA's strategic goals, priorities and challenges.

Compliance

(advisory, support, health checks)

Regulatory & Compliance Services

- Advisory/ongoing support
- Application/registration support
- ODD (operational due diligence)
- Outsourced CCO (Chief Compliance Officer)
- Regulatory filings
- Regulatory projects
- Secondments
- Health Checks
- Customer AML/KYC

Human Resources

(payroll, onboarding)

HR administration

- Maintaining local HR files for employees
- Liaising with the client's central HR function
- Contract staff on secondment
- Arranging benefits

Payroll

- Processing monthly payroll
- Issuing of payslips
- Payment of salaries
- Filing of monthly returns and all required year end forms for the tax authorities

Accounting & Admin Servicing

(accounting, admin, reporting, regulatory)

Financial administration

- Invoicing
- Accounts receivable
- Accounts payable
- Accounts preparation

Financial reporting services

- Audit liaising
- Monthly management accounts
- Weekly sales /age debt reports
- Administration & reporting

Enhancing Management Insight

Dashboard Reporting & Analysis

- Tech enable data analysis and reporting
- Insights from your data, driving better decisions (ie: excel to insightful reporting outputs)
- Operational excellence by leveraging state of the art systems

About us*

We are IQ-EQ, a leading investor services group employing over 5500 people across 25 jurisdictions worldwide. We bring together that rare combination of global expertise with a deep understanding of the needs of our clients. We have the know how and the know you to support insurance providers, fund managers, global companies, family offices and private clients.

Key contacts



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*Information correct as of 19 May 2023

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Reference: IH5666_Apr2024_V4

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