IQEQ

Why IQ-EQ Isle of Man (IOM)

The Isle of Man (IOM) has been an established international finance centre for more than 50 years. The finance industry encompasses banking, insurance, fiduciaries, funds and wealth management, pensions, and professional services. The Isle of Man Ship registry is one of the world's leading registers of ships and super yachts. It is also home to one of the largest private business jet registers in the world. The Isle of Man is one of three island territories within the British Isles, known as Crown Dependencies. It is not part of the United Kingdom, but a self-governing possession of the British Crown.

How IQ-EQ can help

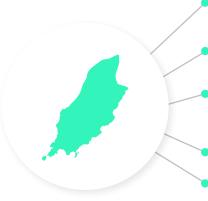
Segments	Our expertise	Our services
Private & Institutional Asset owners Customised solutions to give you peace of mind that your investments are protected over generations.	 Single Family Office Multi Family Office Foundations Family Funds Trust Companies Protected Cell Companies Private Trust companies Captive Insurance Commercial and private property services Exempt Schemes TISE listing specialists Yacht and Private Jet specialists Specialist VAT services 	 Establishment of Trusts, Foundations, Companies, Charities and Partnerships Family offices Private Trust Companies Protected Cell Companies Real Estate & Debt expertise Qualified individuals to ensure compliance with Tax Substance Risk Management, Compliance and Reporting Legal and Tax advice liaison and stewardship Provision of luxury assets and lifestyle structures – Property, Yachts, Cars and Aircraft Governance and asset holding structures Full range of Accounting services Secretarial & Fiduciary services ESG services



Key facts and figures*



Why Isle of Man (IOM)



- **Tynwald, the Manx legislative body,** has been in continuous existence for at least one thousand years, thus predating the English Parliament at Westminster
- **Service quality:** is high; the IOM is a great place to live, attracting intellectual talent enabling a strong, stable and qualified workforce
- The Isle of Man is not a member country of the United Kingdom, but is a dependency of the British Crown. As such it enjoys **self-government** in respect of all internal domestic matters
- A proven private wealth jurisdiction with experienced staff
- Established international finance centre for more than **50 years**

Key contacts in Isle of Man (IOM)



Simon Scott Managing Director, IOM

E Simon.Scott@iqeq.com T +44 1624 604482



Mark Lewin Head of Private Wealth, IOM

E Mark.Lewin@iqeq.com T +44 1624 630777



Jane Carty Client Services Director, IOM

E Jane.Carty@iqeq.com T +44 1624 630696



Sharon Dunn Chief Commercial Officer, IOM

E Sharon.Dunn@igeq.com

T +44 1624 630764

T +44 1624 604483

IOM

Oliver Webster

Client Services Director,

E Oliver.Webster@iqeq.com



Stuart Gibson Client Services Director, IOM

E Stuart.Gibson@iqeq.com **T** +44 1624 604489

Edward Leigh Client Services Director, Yachting & Aviation, IOM

E Edward.Leigh@iqeq.com T +44 1624 604466



Sharon Cain Client Services Director, IOM

E Sharon.Cain@iqeq.com T +44 1624 653103

*Correct as of July 2023

IQ EQ (Isle of Man) Limited and First National Trustee Company Limited are Licensed by the Isle of Man Financial Services Authority

This document is provided for information purposes only and does not constitute legal, tax, investment, regulatory, accounting or other professional advice. For more information on the legal and regulatory status of IQ-EQ companies please visit www.iqeq.com/legal-and-compliance

Find out more www.igeq.com



Reference: IH491_09032023_7 © IQ-EQ 2024