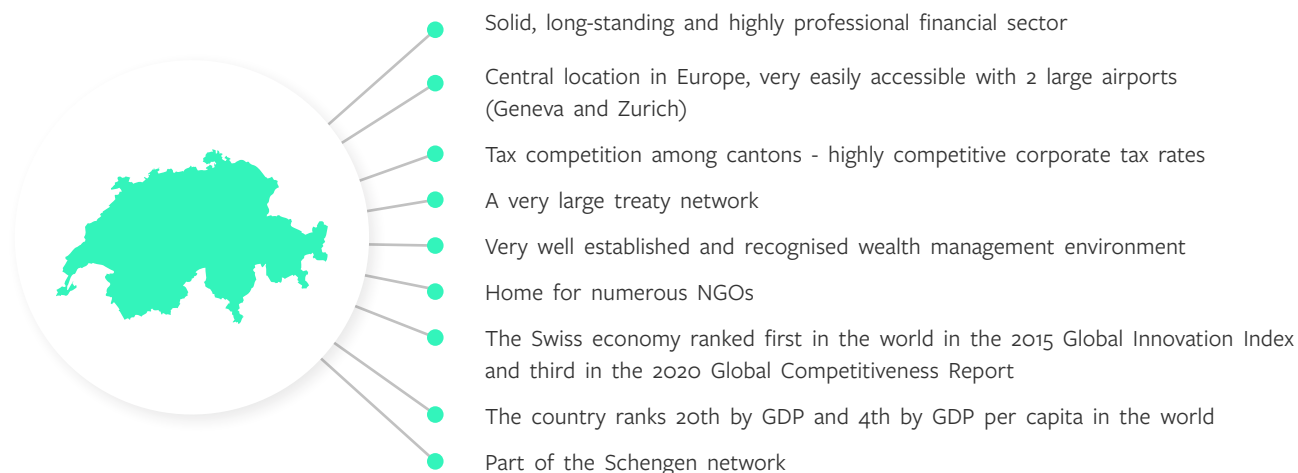




Why IQ-EQ Switzerland

Switzerland is a confederation comprising 26 cantons. The Swiss economy benefits from a highly developed service sector, led by financial services, and a manufacturing industry that specialises in high-technology, knowledge-based production. Its economic and political stability, transparent legal system, exceptional infrastructure, efficient capital markets, and low corporate tax rates also make Switzerland one of the world's most competitive economies.



Why choose IQ-EQ in Switzerland

Highly experienced and recognised work force: Specialised in the Private and Institutional Asset Owners and Debt, Capital Markets & Corporate sectors but now developing our Fund Administration capabilities

World coverage: Global network of clients and professionals from all continents

Commercially minded: Systematically balancing compliance aspects with a commercial approach



Open to the world: We interact with a lot of other IQ-EQ offices around the world, across the various business lines

Prize winning business: Twice in a row 'Business Wealth Planning Team' of the year at the WealthBriefing Swiss Awards 2021 and 2022



How IQ-EQ can help

Our very long term experience, very low staff turnover, global reach and solid reputation has made us a market leader in the Wealth Management arena which we combine with a strong offering on the Corporate side with a complete suite of services such as company formation and administration, provision of directors, accounting and reporting, secretarial work, tax filing, VAT registration and filing, payroll services, among others.

Segments	Our expertise	Our services
 Private & Institutional Asset owners We are uniquely placed to deliver a suite of asset services specifically tailored around the strategy and desired outcomes of all major asset owners, including institutional and private.	<ul style="list-style-type: none">• Family offices services• Trusts and foundations• Administrative assistance and reporting for wealthy families• Consolidations of assets• Private trust companies• SPVs• Structuring	<ul style="list-style-type: none">• Entity establishment• Provisions of qualified professionals• Luxury assets and lifestyle• Governance and asset holding structures• Trustee services• Foundation council services• Risk management and compliance services• Multi-asset class specialist administration and reporting• Legal and tax supervision with the relevant professionals• Various concierge services• Relocation services
 Debt, Capital Markets & Corporates We allow you to focus on what you do best, by handling the rest. Plan your strategies and expansions with ease knowing our global team will be with you every step of the way.	<ul style="list-style-type: none">• Corporate services• Holding structures• International structuring• Bank account opening• HR services	<ul style="list-style-type: none">• Company formation/liquidation• Financial administration and reporting• Cash management• HR support and payroll administration• Corporate Secretarial services• Regulatory and tax filing• Procurement of directors• Transaction monitoring• Office space/domiciliation services (3 cantons)



Key facts and figures*

People worldwide	Worldwide location	Asset under administration	Minimum senior team experience	Funds under administration	Supporting top PE firms
5000⁺	25	\$750⁺ bn	20 years	800⁺	11/15

Key contacts in Switzerland



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Our locations worldwide

THE AMERICAS

Bermuda
British Virgin Islands
Cayman Island
Curaçao
USA (Austin, Bedford NH, Chicago, Dallas, Fort Worth, Houston, New York, Rapid City SD, San Francisco & West Palm Beach)

MIDDLE EAST

United Arab Emirates

EUROPE

Belgium
Cyprus
France
Guernsey
Ireland
Isle of Man
Jersey
Luxembourg
Switzerland
The Netherlands
UK

AFRICA

Mauritius
South Africa

ASIA

Mainland China
Hong Kong
India
Japan
Philippines
Singapore



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*Correct as of March 2024

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