

Who we are

We are IQ-EQ, a leading investor services group employing 5,000+ people across 25 jurisdictions worldwide. We bring together that rare combination of global expertise with a deep understanding of the needs of our clients. We have the know how and the know you to support fund managers, global companies, family offices and private clients.

How we can help

How we can help	Our expertise	Our services
 <p>Fund and Asset Managers</p> <p>We can do the A-Z, everything needed to start, operate and grow your fund. We spot and address obstacles before they come into view.</p>	<ul style="list-style-type: none"> Private equity Real estate Private credit Venture capital Energy and infrastructure Hedge/long-only Real assets and infrastructure Digital assets Fund of funds Hybrid funds Managed accounts 	<ul style="list-style-type: none"> Fund launch/administration Fund accounting, investor reporting, portfolio reporting Investor capital calls and distribution Financial statements and audit assistance Interest and fee calculations Payment services Dataroom fundraising reporting
 <p>Private & Institutional Asset Owners</p> <p>Customised solutions, to give you peace of mind that your investments are protected over generations.</p>	<ul style="list-style-type: none"> Family office establishment ITA Sec - 13D, 13O, 13U applications Consolidated reporting Trusts – Disc, RPT Pre-IPO trusts and EBT's Private trust companies Foundations SPVs 	<ul style="list-style-type: none"> Family office establishment Structuring, incorporation, and administration of legal entities Asset management and protection Administration services Application for tax incentives and licenses Financial accounting and reporting Personal tax and immigration Liquidation services
 <p>Debt, Capital Markets & Corporates</p> <p>We allow you to focus on what you do best, by handling the rest. Plan your strategies and expansions with ease knowing our global team will be with you every step of the way.</p>	<ul style="list-style-type: none"> Corporate services SPACs Real estate Loan administration Aviation finance Insurance Debt restructuring Securitisation CLOs Private debt 	<ul style="list-style-type: none"> Market entry Corporate/entity formation SPVs Governance reviews Secretarial and administration services Registered offices and directors Financial statements and audit support Bank account management Escrow Cash management and payroll
 <p>Compliance & consulting</p> <p>Feel assured navigating the complex and ever-changing regulatory landscape.</p>	<ul style="list-style-type: none"> AML / CTF / KYC / MLRO / AMLCO ESG Consulting and Compliance training Mock inspections, compliance healthchecks and inspection remediation Internal audit and independent compliance reviews Research and advisory services Compliance policies and procedures General corporate compliance services 	

Key contacts



Neil Synnott
Chief Commercial Officer, APAC
E neil.synnott@iqeq.com
T +65 6955 1574



Clare Chang
Managing Director, Greater China
E clare.chang@iqeq.com
T +852 3180 0497



Philippa Allen
Managing Director, Regulatory Compliance Asia
E philippa.allen@iqeq.com
T +852 3180 0480



Yishan Lee
Managing Director, Regulatory Compliance Singapore
E yishan.lee@iqeq.com
T +65 6955 1707



Sukanya Lal
Business Development Director, SEA
E sukanya.lal@iqeq.com
T +65 6955 1562



Sudip Baniya
Business Development Director, SEA
E sudip.baniya@iqeq.com
T +65 6955 1589



Rachel Wu
Business Development Director Greater China
E rachel.wu@iqeq.com
T +852 3180 0495



Jayesh Peswani
Business Development Director Greater China
E jayesh.peswani@iqeq.com
T +852 3180 0417

Key facts and figures*

People worldwide	Worldwide location	Assets under administration	Minimum senior team experience	Funds under administration
5000⁺	25	\$750⁺ bn	20yrs	800⁺

Our locations worldwide

THE AMERICAS

Bermuda
British Virgin Islands
Cayman Island
Curaçao
USA (Austin, Bedford NH, Chicago, Dallas, Fort Worth, Houston, New York, Rapid City SD, San Francisco & West Palm Beach)

MIDDLE EAST

United Arab Emirates

EUROPE

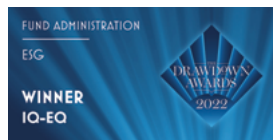
Belgium
Cyprus
France
Guernsey
Ireland
Isle of Man
Jersey
Luxembourg
Switzerland
The Netherlands
UK

AFRICA

Mauritius
South Africa

ASIA

Mainland China
Hong Kong
India
Japan
Philippines
Singapore



*Correct as of February 2024

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www.iqeq.com

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