

Why IQ-EQ Ireland

A destination of choice for foreign direct investment

Companies looking to gain or maintain access to EU markets are increasingly looking to base themselves in Ireland due to its competitive, pro-business environment. The country has the fastest growing economy in the Eurozone and benefits from sustainably managed public finances and an 'A' grade rating from all major credit rating agencies. Other features to note:

Why Ireland



A **leading financial centre and funds domicile**, home to over 8,000 Irish domiciled funds, and a recognised centre of excellence for fund administration, transfer agency, depositary, tax, legal and audit services, stock exchange listing, compliance oversight and consultancy services

A **centre of regulatory excellence,** a global leader in adopting internationally agreed tax standards, and the first international fund domicile to sign an intergovernmental agreement with the USA in respect of the implementation of FATCA

A **tax efficient jurisdiction** which holds the highest rating in the OECD Global Forum on Transparency and Exchange of Information for Tax Purposes and has additional tax treaties with over 70 countries

A gateway to Europe and beyond providing access to the EU single market and eurozone and daily transport links to the UK, Europe and rest of the world

An **abundance of professional talent** with 45% of Irish people aged 23-34 having completed some form of third level qualification

Consistently ranked as **amongst the best places in the world to live** due to its quality of life, educational standards, health outcomes and life expectancy

Why choose IQ-EQ in Ireland

Complete service offering: Our fully integrated range of services assists multinational companies, global asset managers and owners, in establishing and operating investment and fund structures in Ireland

Meeting the needs of our asset manager clients: our longstanding heritage in investment management means we are uniquely positioned to understand the needs of our asset manager clients

Global network: Our experienced team of c.100 local experts has access to the extensive resources of IQ-EQ across its global network of 25 jurisdictions

Technology and reporting: We combine market leading third-party software with best-in-class proprietary technology to meet the needs of our clients across a diverse range of asset classes

Client relationship model: We operate a client-dedicated relationship manager model which means every client has a trusted single point of contact who understands them and the needs of their business

Playing our part in the drive towards sustainability: We have been a member of the Green Team Network (Ireland) since 2021 and our new state-of-the-art Dublin HQ was built with a focus on sustainability, having achieved LEED Gold certification and BER A3 energy rating. Our investment team has a long heritage in ethical investing having been signatories to the UN Principles for Responsible Investment (UN PRI) since 2016. We are proud to have been awarded an A+ rating in Strategy and Governance from the UN PRI



How IQ-EQ can help

Segments	Our expertise	Our services
Fund & Asset Managers We offer a fully integrated range of services to assist multinational companies and global asset managers in establishing and operating investment and fund structures in Ireland	 AIFM & UCITS Management Company Alternative assets Publicly traded securities Open-ended hybrid fund structures 	 Regulatory oversight Capital and financial management Investment management oversight Risk oversight and management AIFM reporting Distribution services AML MLRO support SPV services Fund administration and transfer agency Management Company administration Accounting and NAV calculation Tax regulatory reporting Payment of fund expenses Delivery of capital accounts investor communications
Debt, Capital Market Corporates We allow you to focus on what you do best. Plan your strategies and expansions secure in the knowledge that our global team will be with you every step of the way	 Corporate services CLOs Real estate Aviation finance Loan administration Debt structuring Securitisation Loan administration 	 Company formation Financial administration and reporting Trustee and agency services Cash management HR support and payroll Corporate Secretarial services Regulatory and tax Procurement of company directors Domiciliation and office space Mandatory transaction monitoring

IQEQ

Key facts and figures*

People worldwide

5000⁺

Worldwide locations

25

administration **\$750**⁺bn

Assets under

Minimum senior team experience

20yrs

Funds under administration



Key contacts in Ireland



Tom Berrigan Managing Director, Ireland

E tom.berrigan@iqeq.com

T +353 1 697 1878



IDA Ireland Why Ireland, Irish Funds 2022 IMD World Competitiveness Yearbook, 2021 EFAMA International Statistical Release, Q3 2021

Our locations worldwide

THE AMERICAS

Bermuda British Virgin Islands Cayman Island Curaçao USA (Austin, Bedford NH, Chicago, Dallas, Fort Worth, Houston, New York, Rapid City SD, San Francisco & West Palm Beach)

MIDDLE EAST United Arab Emirates

Belgium Cyprus

EUROPE

Paul Giblin

E paul.giblin@iqeq.com

T +353 1 903 9337

Guernsey Ireland Isle of Man Jersey Luxembourg Switzerland The Netherlands UK

AFRICA

Mauritius South Africa

ASIA

Mainland China Hong Kong India Japan Philippines Singapore





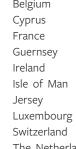
*Correct as of July 2023

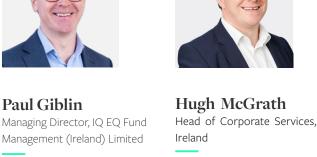
This document is provided for information purposes only and does not constitute legal, tax, investment, regulatory, accounting or other professional advice. For more information on the legal and regulatory status of IQ-EQ companies please visit www.iqeq.com/legal-and-compliance

Find out more www.igeg.com

Follow us







E hugh.mcgrath@iqeq.com **T** +353 61 639018