

Singapore as a Family Office Destination

Singapore benefits from a stable political environment with strong pro-business policies, this which includes favourable tax rates and other related business incentives. This along with Singapore's excellent infrastructure, high quality health care, education and housing makes Singapore one of the most desired locations in the world for establishing a family office.

About us

We are a leading investor services group employing 4,000+ people across 24 jurisdictions worldwide. Our private wealth, trust, fiduciary, governance and administration professionals have the experience and expertise to support you on your family office journey.

| Why Singapore? | Why IQ-EQ? |
|---|---|
| <ul style="list-style-type: none"> Stability Low personal and corporate taxes 80+ double taxation agreements Ease of immigration <p>Family offices can sponsor employment passes. Singapore PR (Permanent Residency) status can be granted under the Global Investor Programme (GIP).</p> | <ul style="list-style-type: none"> Deep experience with single & multi-family offices Multi-asset class specialist administration and reporting Risk management compliance and reporting Executive incentivisation and reporting ESG and philanthropy Governance and assets holding structure |

How we help

Customized family office solutions to give you peace of mind that your investments are protected over generations. We can structure & outsource your administrative needs for efficient operations.

| | | |
|---|---|--|
| <p>Family office establishment</p> <ul style="list-style-type: none"> Entity incorporation and administration Tax incentives, regulatory exemptions and licenses Permanent Residency (PR) under the Global Investor Programme | <p>Ongoing operations</p> <ul style="list-style-type: none"> Full administration support Directorships Accounting, bookkeeping and payroll Bank accounts Personal tax and immigration | <p>Trusts</p> <ul style="list-style-type: none"> Discretionary and reserved power trusts Founders and employee benefit trusts Personal and charitable foundations Across multiple jurisdictions |
| <p>Risk and compliance</p> <ul style="list-style-type: none"> Licensing and regulatory compliance Tax and GST compliance CRS and FATCA reporting | <p>Asset reporting</p> <ul style="list-style-type: none"> Consolidated multi-asset class reporting ESG reporting and oversight End to end technology platform | <p>Fund operations</p> <ul style="list-style-type: none"> Private funds – VCC, GP/LP Fund administration SPV establishment and operations Escrow |

Key facts and figures*

| | | | | |
|-------------------------|--------------------|-----------------------------|--------------------------------|----------------------------|
| People worldwide | Worldwide location | Assets under administration | Minimum senior team experience | Funds under administration |
| 4750⁺ | 25 | \$750⁺ bn | 20yrs | 800⁺ |

Performance reporting

- State-of-the-art visualisation tool for performance analysis, comparison, and reporting
- Client tailored visualisation of portfolio as well as underlying data, with real-time information and capability to slice and dice the data



Key contacts in Asia



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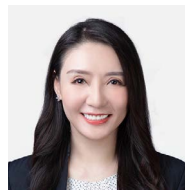
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Our locations worldwide

THE AMERICAS

Bermuda
British Virgin Islands
Cayman Island
Curaçao
USA (Austin, Bedford
NH, Chicago, Dallas,
Fort Worth, Houston,
New York, Rapid City
SD, San Francisco &
West Palm Beach)

EUROPE

Belgium
Cyprus
France
Guernsey
Ireland
Isle of Man
Jersey
Luxembourg
Switzerland
The Netherlands
UK

AFRICA

Mauritius
South Africa

MIDDLE EAST

United Arab Emirates

ASIA

Mainland China
Hong Kong
India
Japan
Philippines
Singapore

*Correct as of February 2023

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