

Public Inspection Regarding Specially Permitted Businesses for Qualified Institutional Investors, etc.

Date: 12/09/2020

Applicant: Address: (Principal Business Office)  
Walkers Corporate Limited, 190  
Elgin Avenue, George Town,  
Grand Cayman KY1-9008,  
Cayman Islands

(Registered Office)  
Walkers Corporate Limited, 190  
Elgin Avenue, George Town,  
Grand Cayman KY1-9008,  
Cayman Islands

Phone: 1 345 814 7600  
NIC Fund II Cayman GP, Ltd.

Name of  
Business: Koji Matsuda  
Director

Name of  
Applicant\*:

\*Name and Title of Representative in the case that  
applicant legal status is corporation, etc. (including  
partnership, trust, or other organization)

(Note)

1. If an organization other than a corporation operates a Specially Permitted Business for Qualified Institutional Investors, etc. (SPBQII), the name of the representative or the administrator (limited to a corporation or individual; names of all if more than one individual serves in these roles) must be entered as the notifier along with the name of the relevant group and its applicable statutory provisions.
2. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Name" section.

1. Status of the person who has submitted an application regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII)

(As of 12/09/2020)

Representative		Business category		Principal business office			URL of website	Type of other business to be conducted by person to notify	Amount of capital or total contribution
Name of Applicant	Title	Private placement	Investment management	Name	Address	Phone			
Koji Matsuda	Director	○	○	Principal Business Office	Walkers Corporate Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9008, Cayman Islands	1 345 814 7600	<a href="https://iqeq.com/article-63-exemptions">https://iqeq.com/article-63-exemptions</a>	N/A	US\$1.00

(Note)

1. In the "Business category" section: If the person to notify conducts a business related to acts specified in FIEA Article 63(1)(i) , put a circle ("O") in the "Private placement" column; if the person to notify conducts a business related to acts specified in (ii) of the same Act paragraph, put a circle ("O") in the "Investment management" column.
2. The "Representative" and "Amount of capital or total contribution" columns must be entered if the applicant is a juridical person.
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses.

2. Status of the rights specified in Article 2(2)(v) or (vi) of the FIEA related to SPBQII

(As of 12/09/2020)

Name of the Invested Business Equity	Type of the Invested Business Equity	Details of the Invested Business		Type of business		Type of the QII	Number of the QII	Existence of investors other than QII	Existence of persons specified under the items of Article 233-3	Name or name of business of the certified public accountant or auditing firm
		(Type of instrument)	(Contents)	Private placement and/or investment management	Type of notification					
NIC Fund II Cayman, LP	Rights based on laws and regulations of a foreign state	Buyout funds	NIC Fund II Cayman, LP (the "Fund") is a closed-end fund whose primary objective is to generate attractive risk-adjusted return. The Fund will seek to achieve this objective by acquiring interests in private Japanese consumer goods, retail, media, logistics and technology companies, although the Fund may also acquire private unregistered positions in public companies. The general partner of the Fund expects to employ a strategic, analytical approach to identify attractive investment opportunities and partner with management teams to transform and improve their businesses.	Private placement and investment management	Article 63	Financial instruments business operators, etc. (2) Financial institutions, etc. (6) Investment Limited Partnership (1)	9	Yes	None	—

(Note)

1. Enter answers that you expect to be true if they have not yet been decided.
2. Select and enter, in the "Type of the Invested Business Equity" column, from "Partnership contract under the Civil Code," "Silent partnership contract," "Investment Limited Partnership contract," "Limited Liability Partnership contract," "Membership rights of an incorporated association," "Rights based on laws and regulations of a foreign state" and "Other rights."
3. In the "Details of the Invested Business Equity" column, enter the specific details of the business that will manage the money and other assets

3. Officers and employees specified under a Cabinet Order

(As of 12/09/2020)

Personal or company name:	Organizational position	Type of the employee specified by a Cabinet Order
Koji Matsuda	Director	
Yoshinori Imai	Director	

(Note)

1. In the case of a foreign corporation, it is not necessary to enter the name of the representative in Japan (i.e., the person specified under FIEA Article 63(7)(i)(d)).
2. In the "Type of the employee specified by a Cabinet Order" column: If the person is an "employee who oversees operations regarding provision of guidance to have employees comply with laws, etc., or other individuals with similar responsibility" or an "employee who oversees the division that performs investment management or other individuals with similar responsibility," enter the type in this column.
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Personal or company name" section.

4. Status of the sales branch or business office where SPBQII is operated

(As of mm/dd/yyyy)

Name	Location	Phone
Principal Business Office	Walkers Corporate Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9008, Cayman Islands	1 345 814 7600
Registered Office	Walkers Corporate Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9008, Cayman Islands	1 345 814 7600

(Note)

Please enter the details of this section by the individual business offices that perform SPBQII.