

(Letter)

(No.1)

Notification Form for Special Business Activities for Qualified Institutional Investors, etc.

Date: 03/23/2019

To: The Director-General of the Kanto Local Finance Bureau

Applicant: Address:

Principal Business Office

2nd Floor, Gaspé House, 66-72
Esplanade, St. Helier, Jersey,
JE1 1GH

Registered Office

2nd Floor, Gaspé House, 66-72
Esplanade, St. Helier, Jersey,
JE1 1GH

Phone: +44 1534 822 500

Name of Business: Global Private Equity
Investments 2019 TM GP Limited

Name of Applicant*: Kevin Charles Gilley, Director

*Name and Title of Representative in the case that applicant legal status is corporation, etc. (including partnership, trust, or other organization)

Person performing clerical work

Postal code: 100-8222

Address: 18th Floor, Marunouchi Park
Building
2-6-1 Marunouchi Chiyoda-ku

Phone: 03-6266-8522

Name of Business: Mori Hamada & Matsumoto

Name of person in charge: Masakazu Kumagai

(Exhibit 1: Status of the person who has submitted an application regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII))

Name of Business/Name of applicant

Global Private Equity Investments 2019 TM GP Limited

(As of 03/23/2019)

Representative		Business category		Principal business office			URL of website	Type of other business to be conducted by person to notify	Amount of capital or total contribution
Name of Applicant	Title	Private placement	Investment management	Name	Address	Phone			
Kevin Charles Gilley	Director	○	○	Principal business office	2nd Floor, Gaspé House, 66-72 Esplanade, St. Helier, Jersey, JE1 1GH	+44 1534 822 500	https://ige.q.com/article-63-exemptions	-	USD 100

(Note)

1. In the "Business category" section: If the person to notify conducts a business related to acts specified in FIEA Article 63(1)(i) , put a circle ("○") in the "Private placement" column; if the person to notify conducts a business related to acts specified in (ii) of the same Act paragraph, put a circle ("○") in the "Investment management" column.
2. The "Representative" and "Amount of capital or total contribution" columns must be entered if the applicant is a juridical person.
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses.

(Exhibit 2: Status of the rights specified in Article 2(2)(v) or (vi) of the FIEA related to SPBQII)

Name of Business/Name of applicant Global Private Equity Investments 2019 TM GP Limited

(As of 03/23/2019)

Name of the Invested Business Equity	Type of the Invested Business Equity	Details of the Invested Business		Type of business		Type of the QII	Number of the QII	Existence of investors other than QII	Existence of persons specified under the items of Article 233-3	Name or name of business of the certified public accountant or auditing firm	Names of business or names of all QIIs
		(Type of instrument)	(Contents)	Private placement and/or investment management	Type of notification						
Global Private Equity Investments 2019 TM LP	Rights based on laws and regulations of a foreign state	Fund funds	of Making Primary Investments with exposure to growth capital funds, distressed funds and venture capital funds	Private placement and investment management	Article 63	Financial Institutions, etc.(2)	2	None	None	-	Sumitomo Mitsui Trust Bank, Limited, Japan Trustee Services Bank Limited

(Exhibit 3: Status of corporate officers and employees specified under a Cabinet Order, and business offices where SPBQII is operated)

Name of Business/Name of applicant Global Private Equity
Investments 2019 TM GP
Limited

1. Officers and employees specified under a Cabinet Order

(As of 03/23/2019)

Personal or company name:	Organizational position	Type of the employee specified by a Cabinet Order
Kevin Charles Gilley	Director	
Joel David Speight	Director	

(Note)

1. In the case of a foreign corporation, it is not necessary to enter the name of the representative in Japan (i.e., the person specified under FIEA Article 63(7)(i)(d); the same applies hereafter in this form) in above list; instead, provide the name entered in "3. Status of the representatives in Japan or agents in Japan."
2. In the "Type of the employee specified by a Cabinet Order" column: If the person is an "employee who oversees operations regarding provision of guidance to have employees comply with laws, etc., or other individuals with similar responsibility" or an "employee who oversees the division that performs investment management or other individuals with similar responsibility," enter the type in this column.
3. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Personal or company name"

2. Status of the sales branch or business office where SPBQII is operated

Name	Location	Phone
Principal Business Office	2nd Floor, Gaspé House, 66-72 Esplanade, St. Helier, Jersey, JE1 1GH	+44 1534 822 500

(Note)

Please enter the details of this section by the individual business offices that perform SPBQII.

3. Status of representatives in Japan or agents in Japan

Name or name of business	Location or address	Phone
IQ EQ (Japan) Inc.	2603 Ark Hills Sengokuyama Mori Tower, 1-9-10 Roppongi, Minato-ku, Tokyo 106-0032 Japan	+81-3-6441-3099

(Note)

1. Enter the name of the representative in Japan if the applicant is a foreign corporation; the agent in Japan (i.e., a person specified under FIEA Article 63(7)(ii)(d)) if the applicant is an individual who has residency in a foreign country; otherwise leave it blank.
2. A person who has changed his/her surname due to marriage can enter his/her surname before marriage next to the current full name in parentheses in the "Personal name, trade name or name" section.