

**NIC FUND II CAYMAN GP, LTD.**

**STATEMENT OF FINANCIAL POSITION  
AS AT 31 DECEMBER 2022**

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	Notes	31 December 2022 JPY	31 December 2021 JPY
<b>ASSETS</b>			
<b>CURRENT ASSETS</b>			
Amount due from shareholder		103	103
<b>TOTAL NET ASSETS</b>		<b>103</b>	<b>103</b>
Represented by:			
<b>EQUITY SHAREHOLDERS' FUNDS</b>			
Share Capital	3	103	103
<b>TOTAL EQUITY SHAREHOLDERS FUNDS</b>		<b>103</b>	<b>103</b>

These financial statements have been approved and authorised for issue by the Board of Directors on \_\_\_\_\_ 2023 by:

\_\_\_\_\_  
Director:

The notes on pages 4 to 5 form part of these financial statements.

**STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED 31 DECEMBER 2022**

**FOR THE YEAR ENDED 31 DECEMBER 2022**

	<b>Share capital JPY</b>	<b>Equity shareholders' funds JPY</b>
As at 1 January 2022	103	103
<b>As at 31 December 2022</b>	<b>103</b>	<b>103</b>

**FOR THE PERIOD ENDED 31 DECEMBER 2021**

	<b>Share capital JPY</b>	<b>Equity shareholders' funds JPY</b>
As at 1 October 2020	-	-
Issue of 100 Management shares	103	103
<b>As at 31 December 2021</b>	<b>103</b>	<b>103</b>