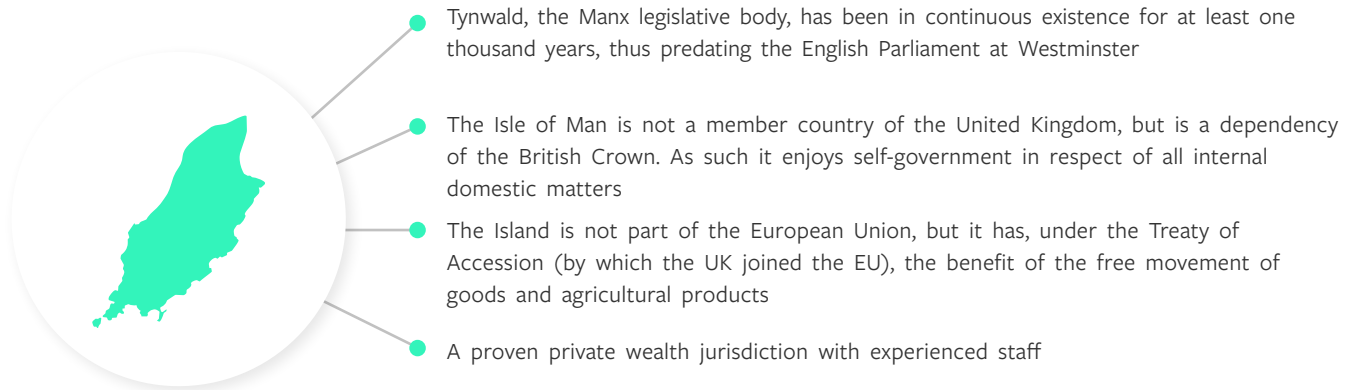


## Why IQ-EQ Isle of Man (IOM)

The Isle of Man (IOM) has been an established international finance centre for more than 50 years. The finance industry encompasses banking, insurance, fiduciaries, funds and wealth management, pensions, and professional services. The Isle of Man Ship registry is one of the world's leading registers of ships and super yachts. It is also home to one of the largest private business jet registers in the world. The Isle of Man is one of three island territories within the British Isles, known as Crown Dependencies. It is not part of the United Kingdom, but a self-governing possession of the British Crown.



### Why choose IQ-EQ in Isle of Man

**Holistic offering:** We understand that you have needs across the different segments and asset classes, we can provide one of the most complete sets of offerings for alternative asset managers, private and institutional asset owners in the market

**Global network:** You have structures and investment needs across the globe and we can accompany you by delivering expertise across each of our 24 jurisdictions

**Proprietary technology solutions:** Technology is a key component of your strategy and we have developed our own technology solutions such as MaxComply our RegTech system and IQ-EQ Cosmos, our multi-asset class portfolio monitoring platform

The Isle of Man is a proven **technological base** for many **global e-commerce businesses**

**ESG solutions:** To help you to be in line with ESG regulations, we have developed a comprehensive ESG solution for asset managers, investors, and their portfolio company

The Island has a record of **positive GDP growth and stability** for over 30 years

## How IQ-EQ can help

Segments	Our expertise	Our services
 <p><b>Private &amp; Institutional Asset owners</b></p> <p>Customised solutions to give you peace of mind that your investments are protected over generations.</p>	<ul style="list-style-type: none"> <li>● Single Family Office</li> <li>● Multi Family Office               <ul style="list-style-type: none"> <li>○ Foundations</li> <li>○ Family Funds</li> <li>○ Trust Companies</li> <li>○ Protected Cell Companies</li> </ul> </li> <li>● Private Trust companies</li> <li>● Captive Insurance</li> <li>● Commercial and private property services</li> <li>● Exempt Schemes</li> <li>● TISE listing specialists</li> <li>● Yacht and Private Jet specialists</li> <li>● Specialist VAT services</li> </ul>	<ul style="list-style-type: none"> <li>● Establishment of Trusts, Foundations, Companies Charities and Partnerships</li> <li>● Family offices</li> <li>● Private Trust Companies</li> <li>● Protected Cell Companies</li> <li>● Real Estate &amp; Debt expertise</li> <li>● Qualified individuals to ensure compliance with Tax Substance</li> <li>● Risk Management, Compliance and Reporting</li> <li>● Legal and Tax advice liaison and stewardship</li> <li>● Provision of luxury assets and lifestyle structures – Property, Yachts, Cars and Aircraft</li> <li>● Governance and asset holding structures</li> <li>● Full range of Accounting services</li> <li>● Secretarial &amp; Fiduciary services</li> </ul>



## Key facts and figures\*

People worldwide	Worldwide locations	Assets under administration	Minimum senior team experience	Funds under administration
<b>4300<sup>+</sup></b>	<b>24</b>	<b>\$750<sup>+</sup> bn</b>	<b>20yrs</b>	<b>800<sup>+</sup></b>

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## Our locations worldwide

### THE AMERICAS

Bermuda  
British Virgin Islands  
Cayman Island  
Curaçao  
USA (Austin, Bedford NH, Chicago, Dallas, Fort Worth, Houston, New York, Rapid City SD, San Francisco & West Palm Beach)

### EUROPE

Belgium  
Cyprus  
France  
Guernsey  
Ireland  
Isle of Man  
Jersey  
Luxembourg  
Switzerland  
The Netherlands  
UK

### AFRICA

Mauritius  
South Africa

### ASIA

Mainland China (Shanghai & Shenzhen)  
Hong Kong  
India  
Japan  
Philippines  
Singapore



\*Correct as of 6 October 2022

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