



Structured Finance & Securitisation Services

Broad expertise



The world of capital markets, structured finance and securitisation can be complex. From deal conception to pricing and closing, you need to consider relevant regulatory, accounting and tax compliance requirements.

On closing, we provide transaction, governance and accounting support for a range of structured finance transactions and associated corporate structures and underlying assets. We act as trustee or agent, protecting the interests of the noteholders in your transactions.

We have experience with asset backed transactions (ABS/CMBS/RMBS); collateralised transactions (CDO, CLO, CBO) including synthetic transactions; corporate bond issuance, together with project finance transactions; aircraft finance and trade receivable deals.

So whatever your requirements, we can help.

SPV services

- SPV incorporation
- Shareholder incorporation
- Provision of highly experienced and qualified directors
- Provision of registered office
- Corporate secretarial services
- Financial accounting and reporting
- Audit coordination
- Tax preparation and filing (VAT and Corporate Income Tax)
- Safekeeping of relevant documents
- Cash Management
- Note registrar
- Management of the post-transaction liquidation/ winding up of structures

Reporting services

- Prepare investor, tax and regulatory reporting, including ECB, ESMA, CRS, FATCA and EMIR

Collateral administration

- Maintenance of the register of lenders throughout the life of the collateral (loans, receivables)
- Calculation of interest
- Payments of principal from lender(s) to borrower(s) on closing, and from borrower(s) to lender(s) during the life of the collateral

Escrow services / fiducie

- Act as a trusted third party which holds certain assets until a transaction or defined milestones have been finalised

Trustee and agency services

- Act as a note, security or share trustee or agent on structured finance transactions where the noteholders' interest must be represented and protected
- Review of initial transaction documentation prior to closing such as prospectus and trust deed
- Ensure any issuer complies with the reporting obligations of the trust deed
- Act on behalf of the noteholders when events of default occur
- Arrange and manage noteholders' meetings where required to seek their approval
- Act as managing director of a foundation representing note-holders
- Maintain a register of noteholders and other related registers
- Preparation of trustee reports and provision of annual compliance statements

Calculation agent

- Calculation of fees, interest and principal payments from the collateral portfolio which follow a predetermined schedule, as detailed in the transaction terms and conditions

“We choose IQ-EQ as a strategic partner because of their unique understanding of structured finance and their expertise across the different asset classes, including shipping.”

Joost Bout, Loan Portfolio Manager
Nesc Fund Management B.V.

Tailored Services

About us*

We are IQ-EQ, a leading investor services group employing over 3,400 people across 24 jurisdictions worldwide. We bring together that rare combination of global expertise with a deep understanding of the needs of our clients. We have the know how and the know you to support fund managers, global companies, family offices and private clients.

Key contacts

If you would like to speak to us about your structured finance and securitisation needs, simply contact Peter Soesbeek, Joanne McEnteggart, Pascal Rapallino or Bram Eijsbouts. They and their teams are always ready to listen.



Peter Soesbeek
Director, The Netherlands

E peter.soesbeek@iqeq.com
T +31 20 522 25 25



Joanne McEnteggart
Managing Director, Ireland and Head of
Corporate Services, UK & Ireland

E joanne.mcenteggart@iqeq.com
T +353 1 6316053



Pascal Rapallino
Group Investment Structuring
Leader

E pascal.rapallino@iqeq.com
T +352 466111 3849



Bram Eijsbouts
Senior Director - Head of Business
Development, Luxembourg

E bram.eijsbouts@iqeq.com
T +352 466 111 2390

* Information correct as of 17 May 2021.

IQ-EQ does not provide legal, tax or investment advice and the information in this document should not be regarded as such. For information on the legal and regulatory status of our companies, please visit www.iqeq.com/legal-and-compliance.

Reference: TBWA4s_19052021_6
© IQ-EQ 2021

Find out more
www.iqeq.com/corporate

Follow us

