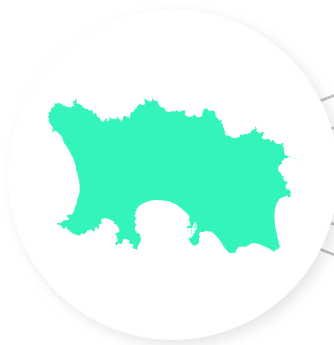




Why IQ-EQ Jersey

For over 50 years Jersey has been a leading international finance centre and is ranked in the top 20 Western European financial centres. Its key finance sectors are wealth management, funds, capital markets and banking plus the specialist areas of Islamic finance, FinTech, philanthropy and socially responsible investing.



- **Independence and stability:** Jersey has its own elected Parliament and enacts its own laws
- **Tax neutrality:** Clear, tax-neutral environment
- **Regulation:** One of the strongest regulatory frameworks in the world
- **Legal system:** Long-established legal and judiciary system
- **Infrastructure:** Financial services employ more than 13,500 people
- **Expertise:** An experienced and professionally qualified workforce

Why choose IQ-EQ in Jersey?

Holistic offering: We understand that you have needs across the different segments and asset classes, we can provide one of the most complete sets of offerings for alternative asset managers, multinationals, private and institutional asset owners in the market

Global network: You have structures and investments' needs across the globe and we can accompany you by delivering expertise across each of our 24 jurisdictions

Proprietary technology solutions: Technology is a key component of your strategy and we have developed our own technology solutions such as MaxComply our RegTech system and IQ-EQ Cosmos, our multi-asset class portfolio monitoring platform

We use **industry-leading fund administration and accounting software** such as Allvue, Yardi, FIS Investran and PFS Paxus

ESG solutions: To help you to be in line with ESG regulations, we have developed a comprehensive ESG solution for asset managers, investors, and their portfolio company



How IQ-EQ can help

As your business expands, so too do compliance risks and administrative burdens. We provide a complete suite of back-office outsourcing solutions for business functions including finance and accounting, tax compliance and payroll services, as well as our front-office support services.

With our support, your company can continue to grow while avoiding the standard business bottlenecks. Our tailor-made solutions enable you to not only focus on your firm's core activities but also retain its entrepreneurial speed and agility as it expands.

Segments	Who we support	What we offer
 <p>Funds and Institutional Debt, Capital Markets and Corporate</p>	<ul style="list-style-type: none"> ● Corporates and multinationals ● Pension and sovereign wealth funds ● Emerging fund managers ● International fund managers ● Alternative asset classes, typically <ul style="list-style-type: none"> ○ Private equity and venture capital ○ Real estate ○ Infrastructure ○ Private capital and debt 	<ul style="list-style-type: none"> ● Admin and accounting support throughout fund life cycle ● SPV administration ● High touch CRM, including <ul style="list-style-type: none"> ○ Provision of directors ○ Investor services ○ Conduct investor KYC and AML ○ FATCA/CRS reporting <p>Fund types:</p> <ul style="list-style-type: none"> ○ Jersey private funds (<50 Investors) ○ Expert funds (>50 Investors)
 <p>Private Wealth and Family Office</p>	<ul style="list-style-type: none"> ● High-net-worth individuals and families ● International families ● Business owners ● Asset protection ● Family succession ● Tax efficiency ● Pre migration planning 	<ul style="list-style-type: none"> ● Structure establishment <ul style="list-style-type: none"> ○ Trusts ○ Private trust companies ○ Family office support ○ Foundations ● Substance – provision of trustees/directors, council members/fiduciary services ● Administration ● Bookkeeping and accounting ● FATCA/CRS reporting ● Philanthropy and ESG



Key facts and figures*

People worldwide	Worldwide locations	Assets under administration	Minimum senior team experience	Funds under administration
5800⁺	25	\$750⁺ bn	20yrs	800⁺

Key contacts in Jersey



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Our locations worldwide

AMERICAS

Bermuda
British Virgin Islands
Cayman Island
Curaçao
U.S. (Austin, Bedford NH, Chicago, Dallas, Fort Worth, Garden City NY, Houston, Iselin NJ, Miami, New York City, Rapid City SD, San Francisco and West Palm Beach)

MIDDLE EAST

United Arab Emirates

EUROPE

Belgium
Cyprus
France
Guernsey
Ireland
Isle of Man
Jersey
Luxembourg
Switzerland
The Netherlands
UK

AFRICA

Mauritius
South Africa

ASIA

Mainland China
Hong Kong
India
Japan
Philippines
Singapore



*Correct as of August 2024

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