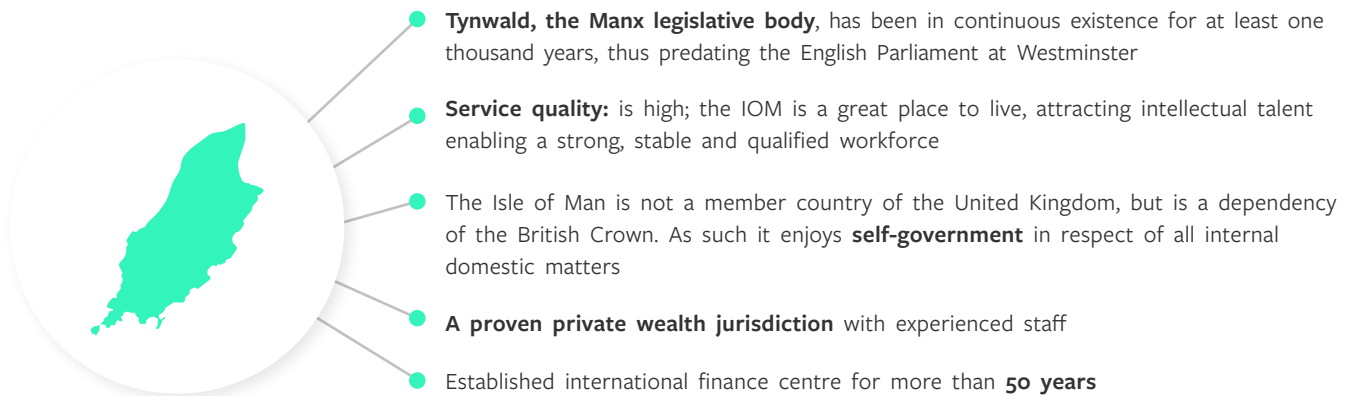




Why

# IQ-EQ Isle of Man (IOM)

The Isle of Man (IOM) has been an established international finance centre for more than 50 years. The finance industry encompasses banking, insurance, fiduciaries, funds and wealth management, pensions, and professional services. The Isle of Man Ship registry is one of the world's leading registers of ships and super yachts. It is also home to one of the largest private business jet registers in the world. The Isle of Man is one of three island territories within the British Isles, known as Crown Dependencies. It is not part of the United Kingdom, but a self-governing possession of the British Crown.



## Why choose IQ-EQ in Isle of Man

**Holistic offering:** We understand that you have needs across the different segments and asset classes, we can provide one of the most complete sets of offerings for alternative asset managers, private and institutional asset owners in the market

**Global network:** You have structures and investment needs across the globe and we can accompany you by delivering expertise across each of our 25 jurisdictions

**Proprietary technology solutions:** Technology is a key component of your strategy and we have developed our own technology solutions such as MaxComply our RegTech system, gVue and IQ-EQ Cosmos, our multi-asset class portfolio monitoring platform. We're also proud to be ISAE 3402 accredited, so your data is safe and secure with us.

The Isle of Man is a proven **technological base** for many **global e-commerce businesses**

**ESG solutions:** To help you to be in line with ESG regulations, we have developed a comprehensive ESG solution for asset managers, investors, and their portfolio company

The Island has a record of **positive GDP growth and stability** for over 30 years

**Service standards:** We understand that there is no one-size-fits-all approach for our clients and we pride ourselves on offering a boutique and flexible style to client servicing. Each of our clients have a Client Servicing Director and team, who are dedicated to client servicing alone, enabling us to provide you with attention to detail and a high-touch, highly responsive approach

## How IQ-EQ can help

As your business expands, so too do compliance, risk and administrative burdens. We provide a 'one stop shop' back-office outsourcing solution for business functions including finance and accounting, tax compliance, as well as our front-office support services.

With our support, your company can continue to grow while avoiding the standard business bottlenecks. Our tailor-made solutions enable you to not only focus on your firm's core activities but also retain its entrepreneurial speed and agility as it expands.

Segments	Our expertise	Our services
 <p><b>Private &amp; Institutional Asset owners</b></p> <p>Customised solutions to give you peace of mind that your investments are protected over generations.</p>	<ul style="list-style-type: none"> <li>● Single Family Office</li> <li>● Multi Family Office               <ul style="list-style-type: none"> <li>○ Foundations</li> <li>○ Family Funds</li> <li>○ Trust Companies</li> <li>○ Protected Cell Companies</li> </ul> </li> <li>● Private Trust companies</li> <li>● Captive Insurance</li> <li>● Commercial and private property services</li> <li>● Exempt Schemes</li> <li>● TISE listing specialists</li> <li>● Yacht and Private Jet specialists</li> <li>● Specialist VAT services</li> </ul>	<ul style="list-style-type: none"> <li>● Establishment of Trusts, Foundations, Companies, Charities and Partnerships</li> <li>● Family offices</li> <li>● Private Trust Companies</li> <li>● Protected Cell Companies</li> <li>● Real Estate &amp; Debt expertise</li> <li>● Qualified individuals to ensure compliance with Tax Substance</li> <li>● Risk Management, Compliance and Reporting</li> <li>● Legal and Tax advice liaison and stewardship</li> <li>● Provision of luxury assets and lifestyle structures – Property, Yachts, Cars and Aircraft</li> <li>● Governance and asset holding structures</li> <li>● Full range of Accounting services</li> <li>● Secretarial &amp; Fiduciary services</li> <li>● ESG services</li> </ul>



## Key facts and figures\*

People worldwide	Worldwide locations	Assets under administration	Minimum senior team experience	Funds under administration
<b>5500<sup>+</sup></b>	<b>25</b>	<b>\$750<sup>+</sup> bn</b>	<b>20 yrs</b>	<b>800<sup>+</sup></b>

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## Our locations worldwide

### THE AMERICAS

Bermuda  
British Virgin Islands,  
Cayman Island,  
Curaçao, USA (Austin,  
Bedford NH, Chicago,  
Dallas, Fort Worth,  
Houston, New York,  
Rapid City SD, San  
Francisco & West Palm  
Beach)

### EUROPE

Belgium  
Cyprus  
France  
Guernsey  
Ireland  
Isle of Man

Jersey  
Luxembourg  
Switzerland  
The Netherlands  
UK

### AFRICA

Mauritius  
South Africa

### MIDDLE EAST

United Arab  
Emirates

### ASIA

Mainland China  
Hong Kong  
India  
Japan  
Philippines  
Singapore



\*Correct as of January 2024

IQ EQ (Isle of Man) Limited and First National Trustee Company Limited are Licensed by the Isle of Man Financial Services Authority

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